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October 3, 2017

**VIA ELECTRONIC CASE FILING & HAND DELIVERY**

Honorable Martin Glenn  
United States Bankruptcy Judge  
United States Bankruptcy Court  
for the Southern District of New York  
One Bowling Green  
New York, NY 10004

Re: **In re Motors Liquidation Co., et al.**, Case No. 09-50026 (MG) (Bankr. S.D.N.Y.);  
**Letter Regarding Update On Related Proceedings**

Dear Judge Glenn:

We are co-counsel to General Motors LLC ("**New GM**") with King & Spalding LLP and Kirkland & Ellis LLP in the above-referenced matter.

Pursuant to Judge Gerber's Endorsed Order dated May 5, 2015 [ECF No. 13131], New GM writes to update the Court regarding developments in proceedings related to New GM. Specifically, today, October 3, 2017, New GM filed a letter in MDL 2543 [ECF No. 4667].

A copy of the MDL letter is attached hereto as **Exhibit "A."**

Respectfully submitted,



James C. Tecce

cc: Mitchell A. Karlin, Esq. (counsel to GUC Trust)  
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